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There are many different types of

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documentation a pediatric Occupational Therapist completes throughout a typical work day. These may include: Referral for Service, Progress Note, Daily Contact Note, Quarterly Note, Evaluation Report, Consultation Note, Intervention Plan, Supervision Note, Attendance Records, and Discontinuation Summaries.

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use as a guide for creating defensible documentation. 1. Create daily notes with a consistent structure and flow

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Sensory Integrative Technique - Direct  
contact 97533 30 2 Progressive  
Exercises: Quantity Unit Sets Reps Peds  
- Balloon Volley 6 min

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Robert is a 4-year-old male who has been referred for an occupational therapy evaluation. Robert's mother reported that there were no complications with his birth, and that he has a diagnosis of Sensory Processing Difficulty 782.0 and Pervasive Developmental Disorder 299.9.

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different types of documentation a  
pediatric Occupational Therapist  
completes throughout a typical work  
day. These may include: Referral for  
Service, Progress Note, Daily Contact

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## Documentation Samples

Note, Quarterly Note, Evaluation Report,  
Consultation Note, Intervention Plan,  
Supervision Note, Attendance Records,

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O. Therapist, OTR/L. 97165 -  
occupational therapy evaluation - 1 unit.  
97530 - therapeutic activities - 1 unit (15

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min) 97110 - therapeutic exercises - 2  
unit (30 min) Well! This was certainly  
involved, but the experts tell me that the  
above evaluation represents what needs  
to be documented to satisfy insurance  
companies.

## **Crafting the Ideal OT Note - Occupational Therapy Resources**

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To help therapists and assistants improve their documentation, the following are examples of documentation that clearly demonstrates the skilled nature of therapeutic exercise. (Skilled terminology is highlighted in red.) 1. Patient arrived at therapy with 3/10 L hip pain.

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## **PT/OT Skilled Therapeutic Exercise Documentation Examples ...**

The PERFORM document is a deconstruction of the 3-part evaluation section of the Process section of the Occupational Therapy Practice Framework: Domain and Process, 3rd edition (OTPF), and provide a detailed



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overview of the components that should be included in an occupational therapy evaluation.

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therapist to ensure complete and comprehensive documentation. This facilitates quality in both patient care

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and the documentation of that care, and results in practices and documentation that meet or exceed compliance standards of JCAHO and CMS. By acting as the centralized documentation tool, ReDoc also helps

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Meet the Director and Founder of CTD

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OT Marianne Rho, founder of Connect the Dots, has been a pediatric occupational therapist since 1998. Upon graduating magna cum laude from the University of Southern California with a Bachelors of Science in Occupational Therapy, she has immersed herself in the pediatric world.

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## Documentation Samples **Pediatric Occupational Therapy | Connect The Dots OT ...**

The Occupational Therapy Practice Framework: Domain and Process (4 th ed., American Occupational Therapy Association [AOTA], 2020) states that every occupational therapy evaluation includes (1) the occupational profile and (2) the analysis of occupational

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performance. As the first step in the evaluation process, Developing the occupational profile provides...an understanding of the client's ...

### **Improve Your Documentation With AOTA's Occupational ...**

Then, they must pass the NBCOT, a national board-certifying exam. Finally,

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OTs and COTAs must become licensed in any state where they intend to practice. No further training is required to practice as a pediatric occupational therapist, though it is possible to obtain specialty certifications through the American Occupational Therapy Association (AOTA).

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10 Examples of Pediatric Occupational Therapy Goals It can be difficult to envision what effective goals look like when talking about goal-setting in the abstract. Let's check out ten examples that show goal-setting in action.

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